

# The Economic Outlook for Cascade County

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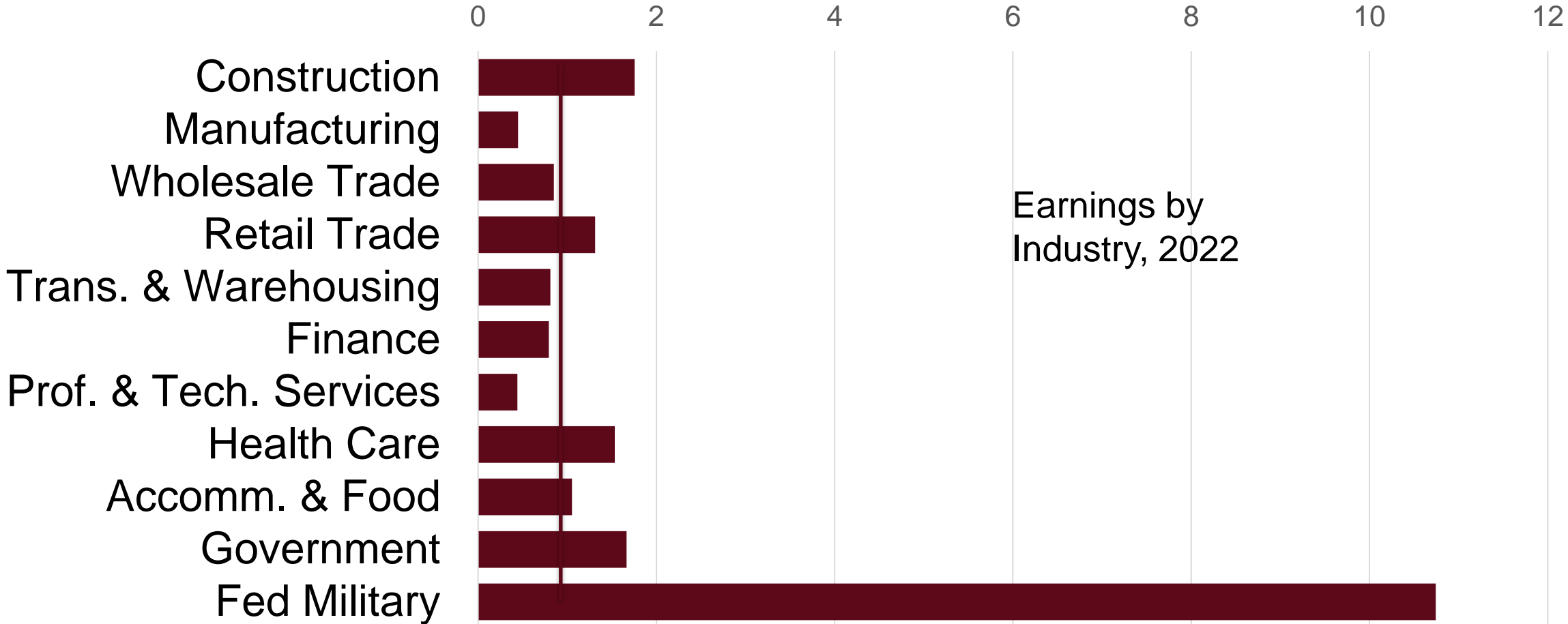
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Cascade Economic Outlook

# What Are the Most Prominent Industries in Cascade County?

Wage Share Relative to U.S.

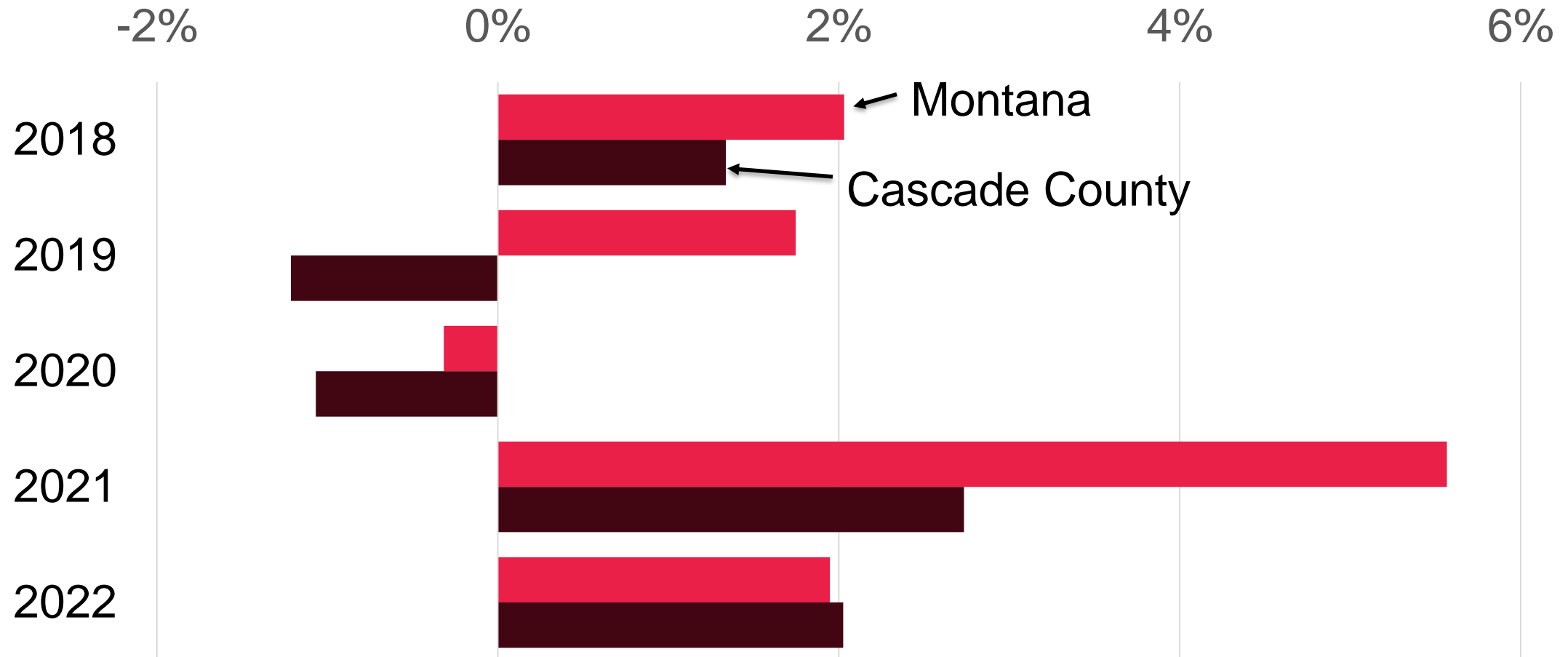


Earnings by Industry, 2022



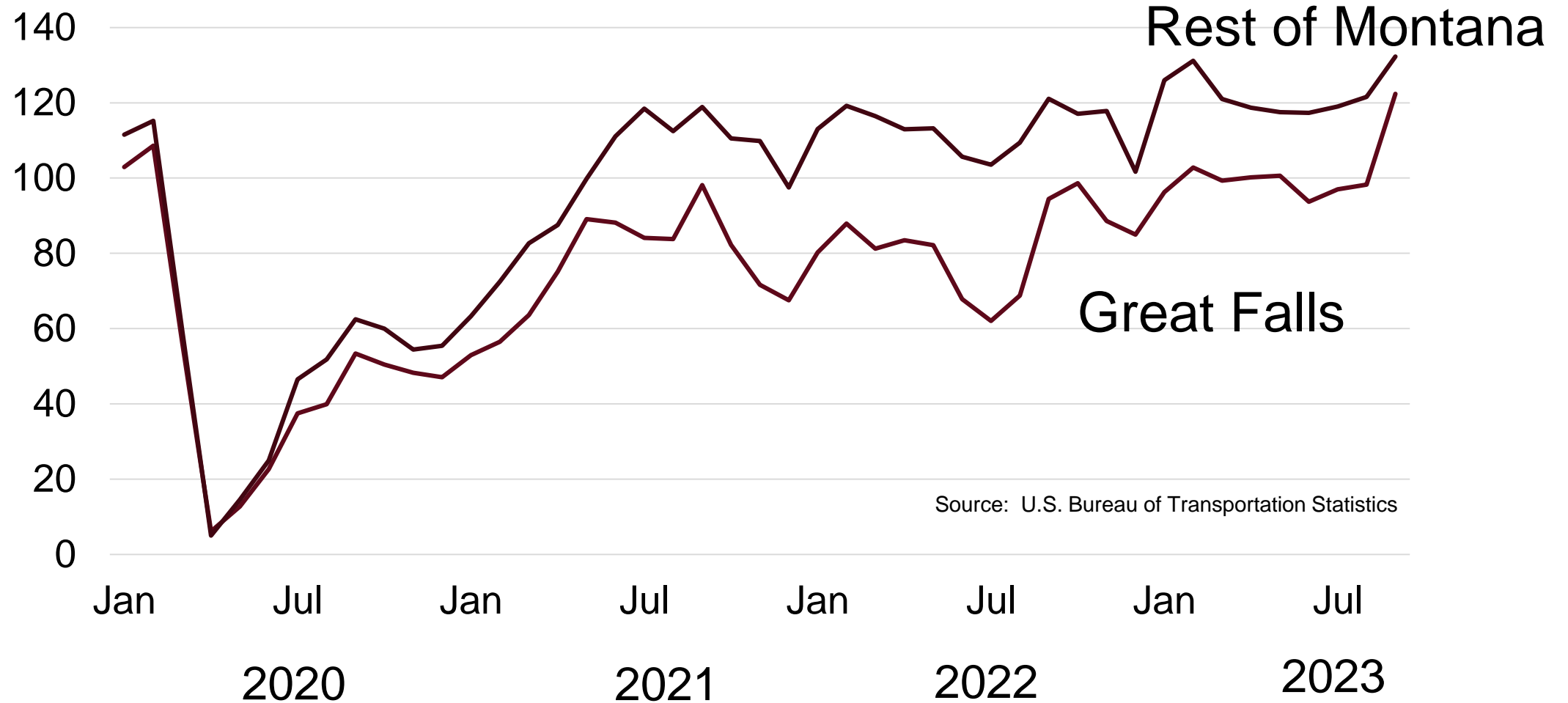
# GDP Data Indicate Growth Slowdown

Percent Change in Real Gross Domestic Product



# Airport Passenger Volume Has Recovered

Enplanements Relative to 2019 Levels, Percent

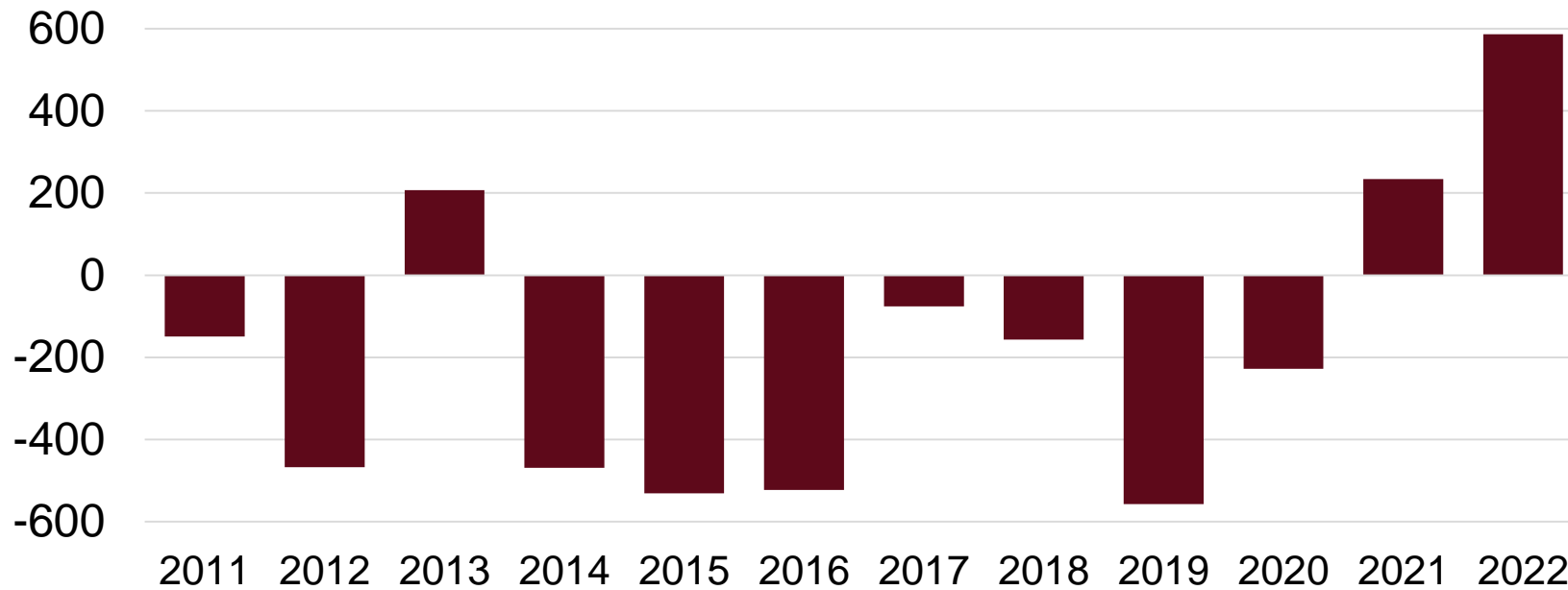


Source: U.S. Bureau of Transportation Statistics



# Population Migration Has Swung Positive

Net Population Migration, 2011-2022, Cascade County

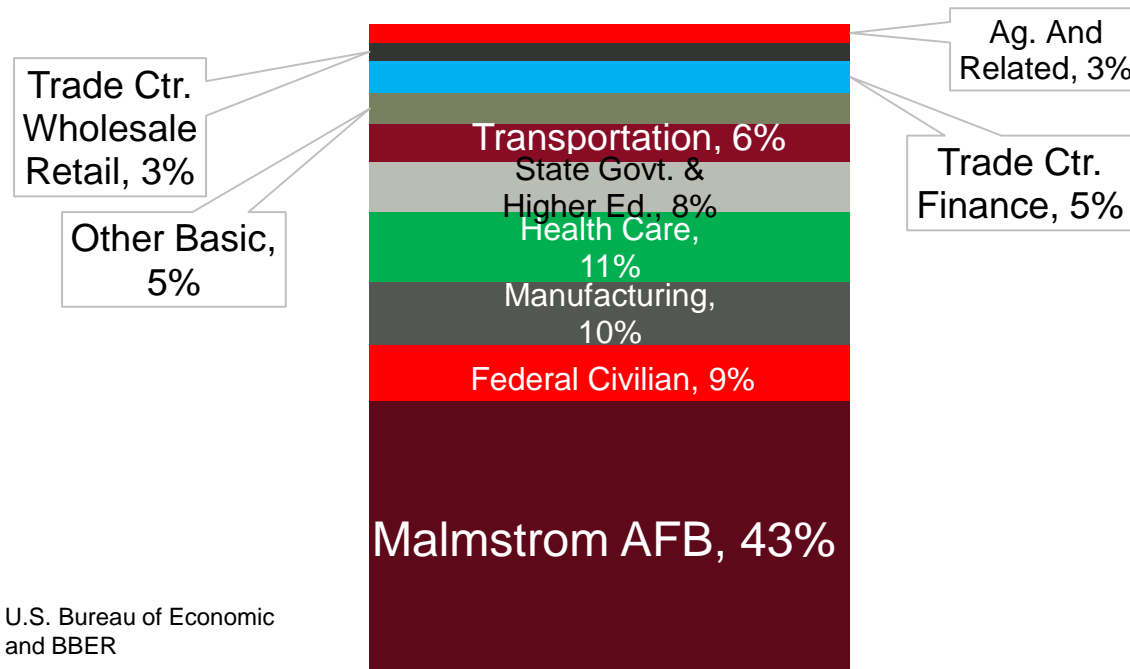


Source: U.S. Census Bureau



# Drivers of Economic Activity

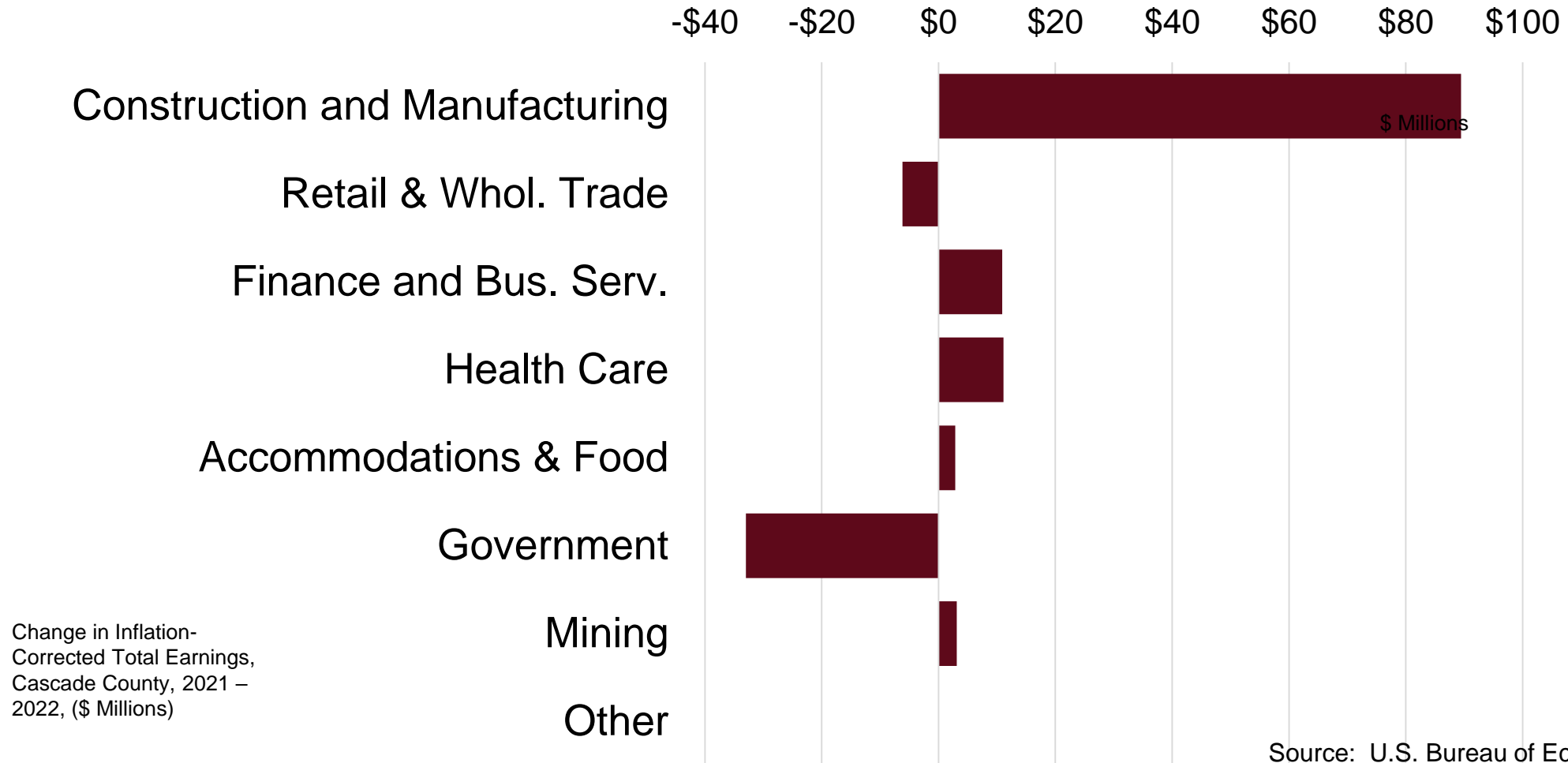
## Percent Share of Income in Basic Industries, Cascade County



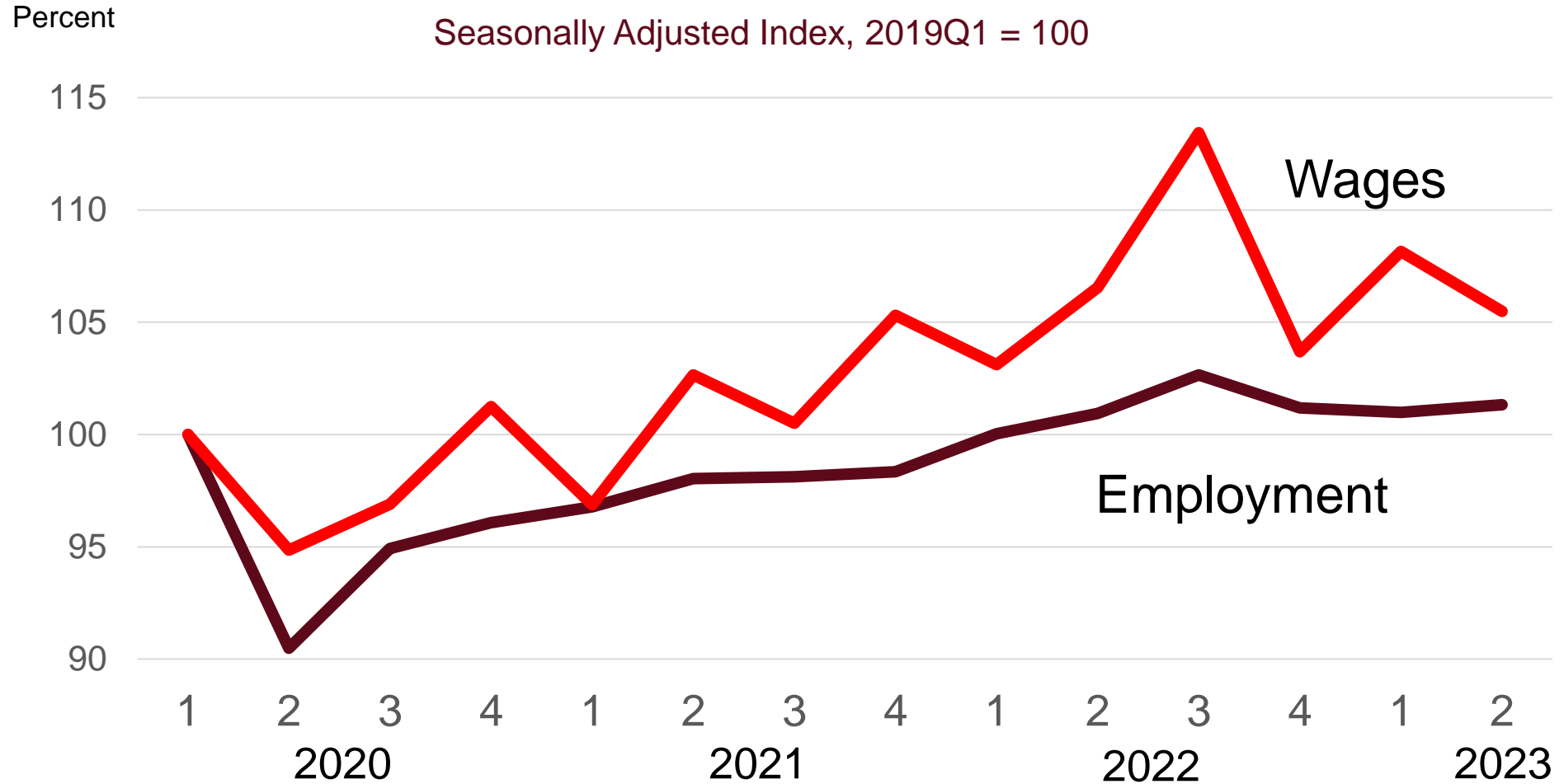
Source: U.S. Bureau of Economic Analysis and BBER



# Construction Surge Was Huge in 2022



# Wages and Employment, Cascade County, 2020Q1 – 2023Q2



Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages



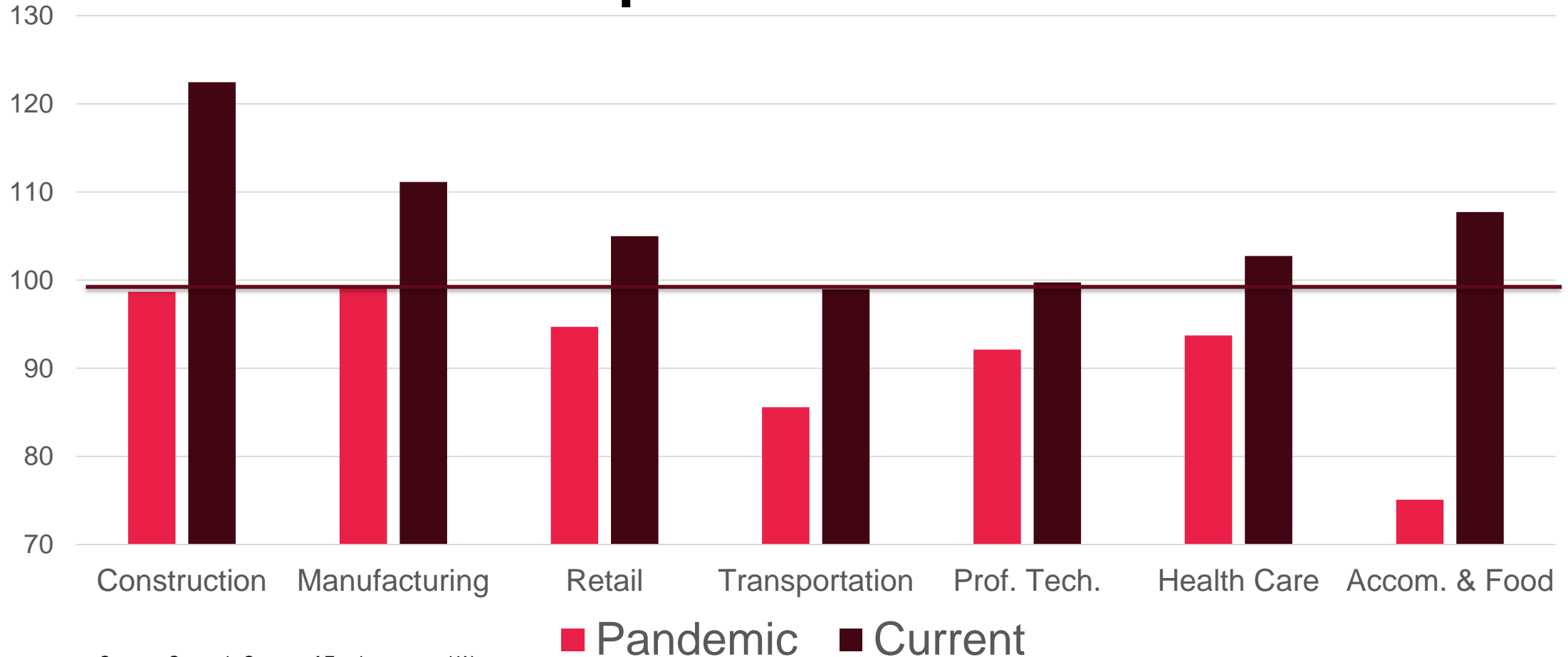
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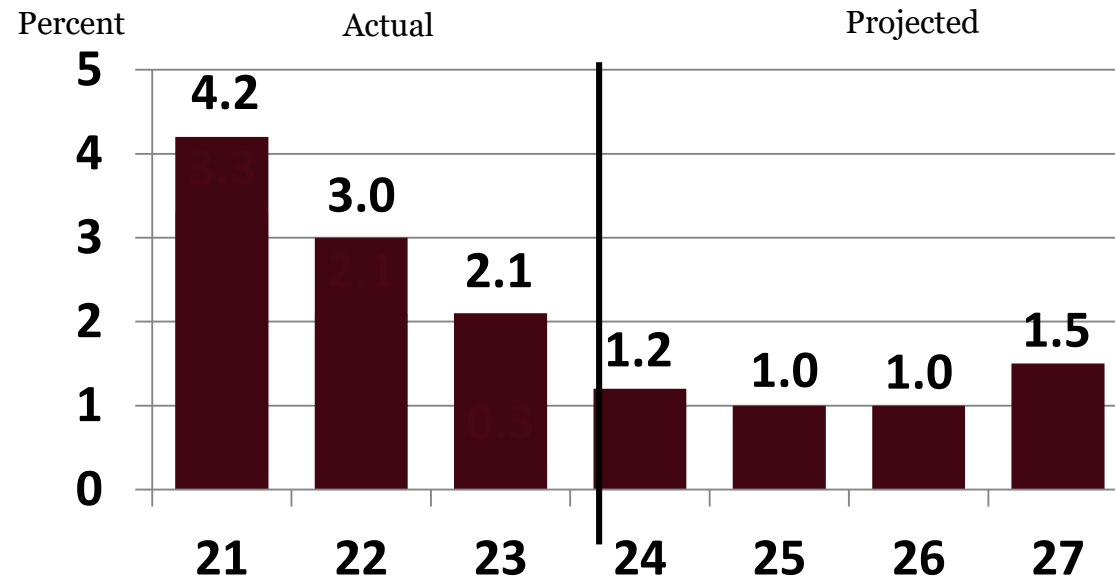
# Cascade County Employment as Percent of pre-Pandemic Levels



Source: Quarterly Census of Employment and Wages



## Growth in Nonfarm Earnings, Cascade County, 2021-2027



Source: BBER and U.S. Bureau of Economic Analysis

