The Economic Outlook for Lewis and Clark County

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Growth in Total Wages Since 2013
Inflation-adjusted Covered Wages, Index, 2013=100

Source: U.S. Bureau of Labor Statistics and Bureau of Economic Analysis
Drivers of Economic Activity
Percent Share of Income in Basic Industries, Lewis and Clark County

- State Government, 53%
- Federal Government, 19%
- Selected Manufacturing, 5%
- Ag. & Mining, 2%
- Transportation & Information, 2%
- Education, Other, Trade Center, Prof. & Tech, Ins. 7%

Source: U.S. Bureau of Economic Analysis and BBER
Government Declines Mask Growth Elsewhere in 2018

Growth in Inflation-Corrected Earnings, Lewis and Clark County ($ Millions)

Source: U.S. Bureau of Economic Analysis
Growth in Nonfarm Earnings, Lewis and Clark County, 2017-2023

Source: BBER and U.S. Bureau of Economic Analysis
Gallatin County Expected to Pace Growth
Average Growth, 2020-23, Percent per Year

Source: Bureau of Business and Economic Research