Montana and U.S. Unemployment Rate

Source: Local Area Unemployment Statistics from MT DLI and the Current Population Survey from BLS
Montana Payroll Employment and Wage Growth over Prior Year

Source: Quarterly Census of Employment and Wages, Montana Department of Labor and Industry (MT DLI), Bureau of Labor Statistics (BLS)
Montana Average Annual Wages

Source: Quarterly Census of Employment and Wages, BLS, and MT DLI

GROWTH

WAGE

2006 2007 2008 2009 2010 2011 2012*

$27,000 $28,000 $29,000 $30,000 $31,000 $32,000 $33,000 $34,000 $35,000 $36,000 $37,000

2006 2007 2008 2009 2010 2011 2012*

0% 1% 2% 3% 4% 5% 6%

Source: Quarterly Census of Employment and Wages, BLS, and MT DLI
Real Montana Average Annual Wages

Source: Quarterly Census of Employment and Wages, BLS, and MT DLI
Industry Employment and Job Change
Recession (2008 Q2 to 2010 Q2) and Recovery (2010 Q2 to 2012 Q2)

Source: Quarterly Census of Employment and Wages, BLS and MT DLI, Data from 2nd Quarter 2008, 2010 and 2012
2012 Unemployment Rates by Region

Source: Local Area Unemployment Statistics, BLS and MT DLI.
Preliminary data through Dec. 2012
Job Change by Region 2007 to 2012, Projected 2013-2020

Source: LAUS, BLS and MT DLI
Montana’s American Indian Reservations, 2010 to 2011

<table>
<thead>
<tr>
<th>Reservation</th>
<th>Employment Growth</th>
<th>Wage Growth</th>
<th>2011 Average Annual Wage</th>
<th>2011 Unemployment Rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Blackfeet</td>
<td>-8.4%</td>
<td>9.1%</td>
<td>$35,097</td>
<td>16.6%</td>
</tr>
<tr>
<td>Crow</td>
<td>-3.1%</td>
<td>2.8%</td>
<td>35,604</td>
<td>23.6%</td>
</tr>
<tr>
<td>Flathead</td>
<td>-1.0%</td>
<td>2.5%</td>
<td>30,820</td>
<td>14.0%</td>
</tr>
<tr>
<td>Fort Belknap</td>
<td>-5.2%</td>
<td>7.2%</td>
<td>42,558</td>
<td>14.9%</td>
</tr>
<tr>
<td>Fort Peck</td>
<td>1.0%</td>
<td>2.1%</td>
<td>31,440</td>
<td>11.1%</td>
</tr>
<tr>
<td>Northern Cheyenne</td>
<td>-3.1%</td>
<td>5.3%</td>
<td>33,269</td>
<td>20.5%</td>
</tr>
<tr>
<td>Rocky Boy’s</td>
<td>-2.6%</td>
<td>6.8%</td>
<td>42,206</td>
<td>15.6%</td>
</tr>
<tr>
<td><strong>Average</strong></td>
<td><strong>-2.4%</strong></td>
<td><strong>3.9%</strong></td>
<td><strong>$33,117</strong></td>
<td></td>
</tr>
</tbody>
</table>

Source: MT DLI Reservation Employment Estimates
Take Away Points

• Montana’s economy doing well despite challenges.
  – Unemployment headed down for 1.5 years.
  – Employment growth for two years.
  – Real wage growth improving our standard of living.
  – Nearly all private industry has job growth.
  – All regions have job growth.

• Remaining Challenges for our Future
  – Unemployment remains high in Northwest and in Reservation Areas.
Full Report Available at
www.ourfactsyourfuture.org

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