

Local Outlook: Cascade County

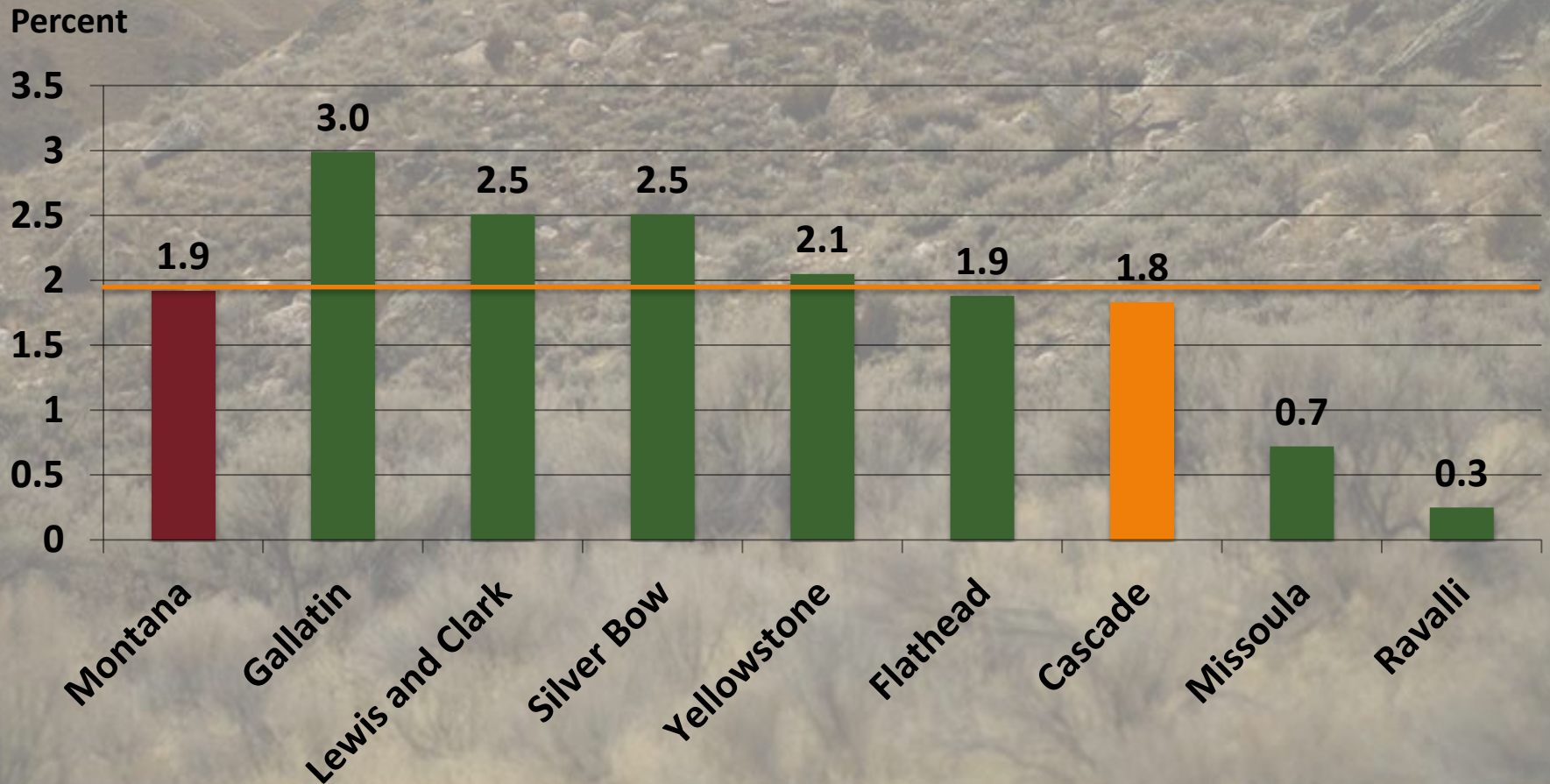
By Paul E. Polzin

Director Emeritus

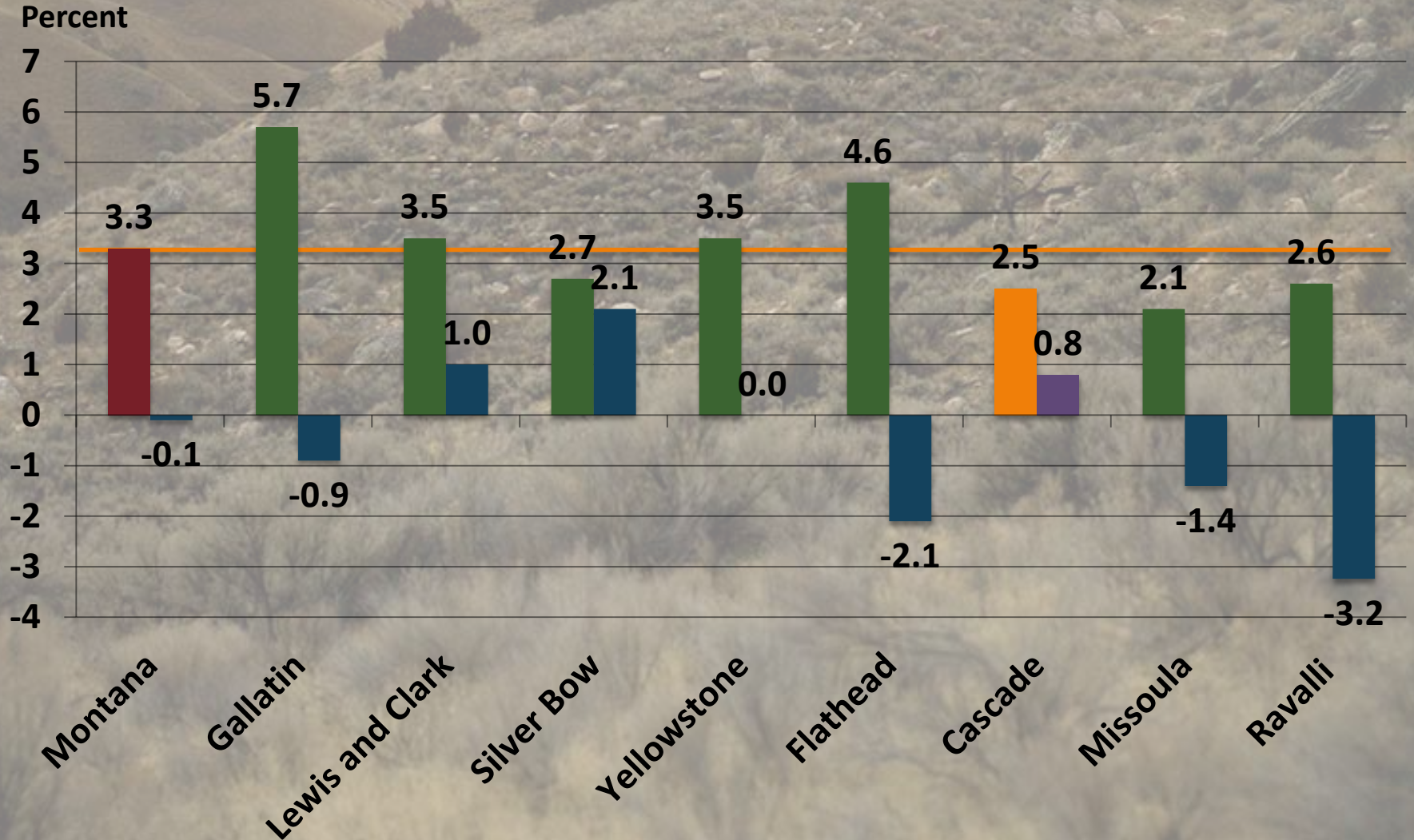
Bureau of Business and Economic Research

The University of Montana

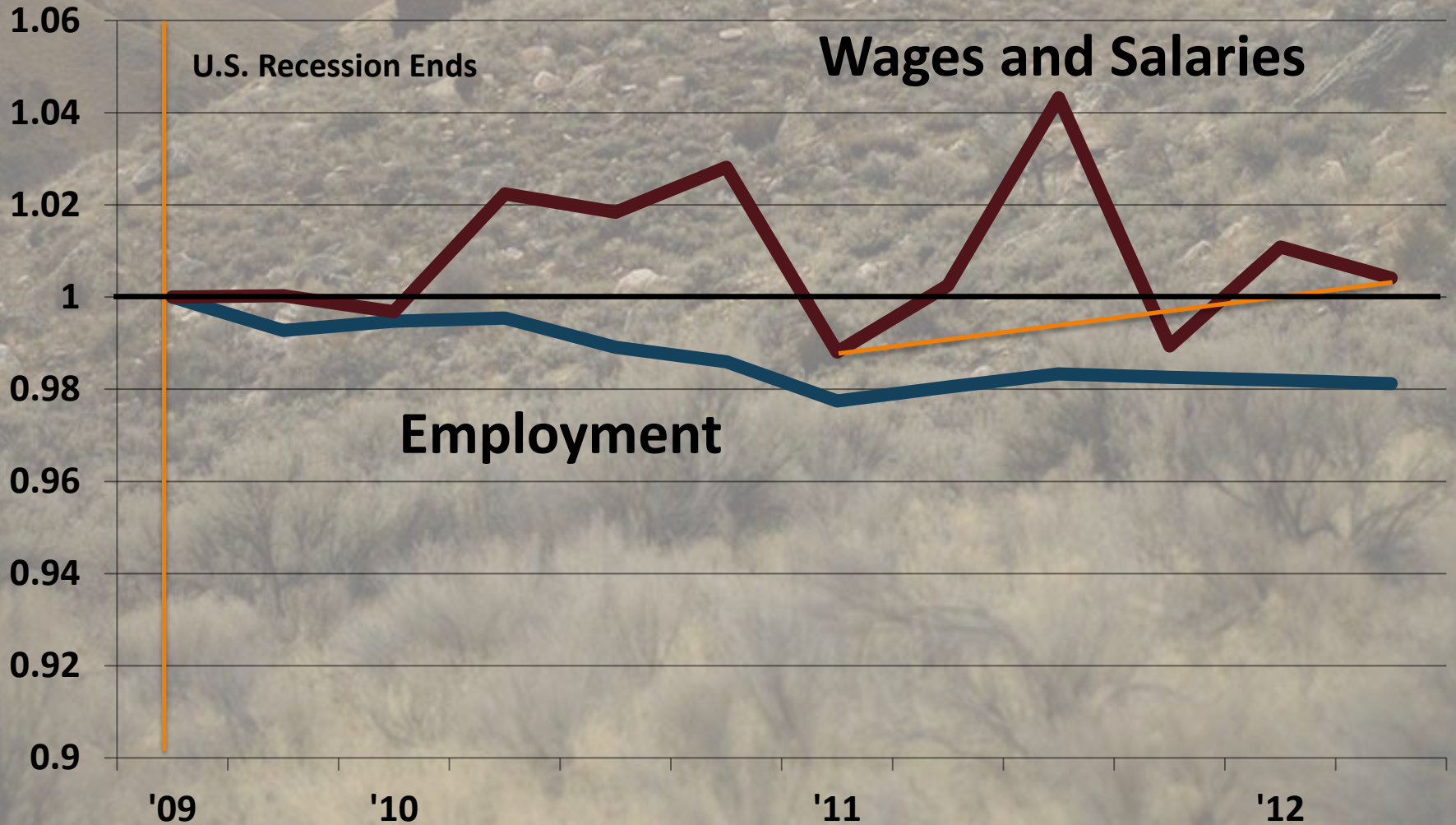
Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2001-2011



Annual Percent Change in Nonfarm Earnings (in Constant Dollars), 2001-07 and 2007-11



Nonfarm Employment and Inflation Adjusted Wages and Salaries, Seasonally Adjusted, Cascade County



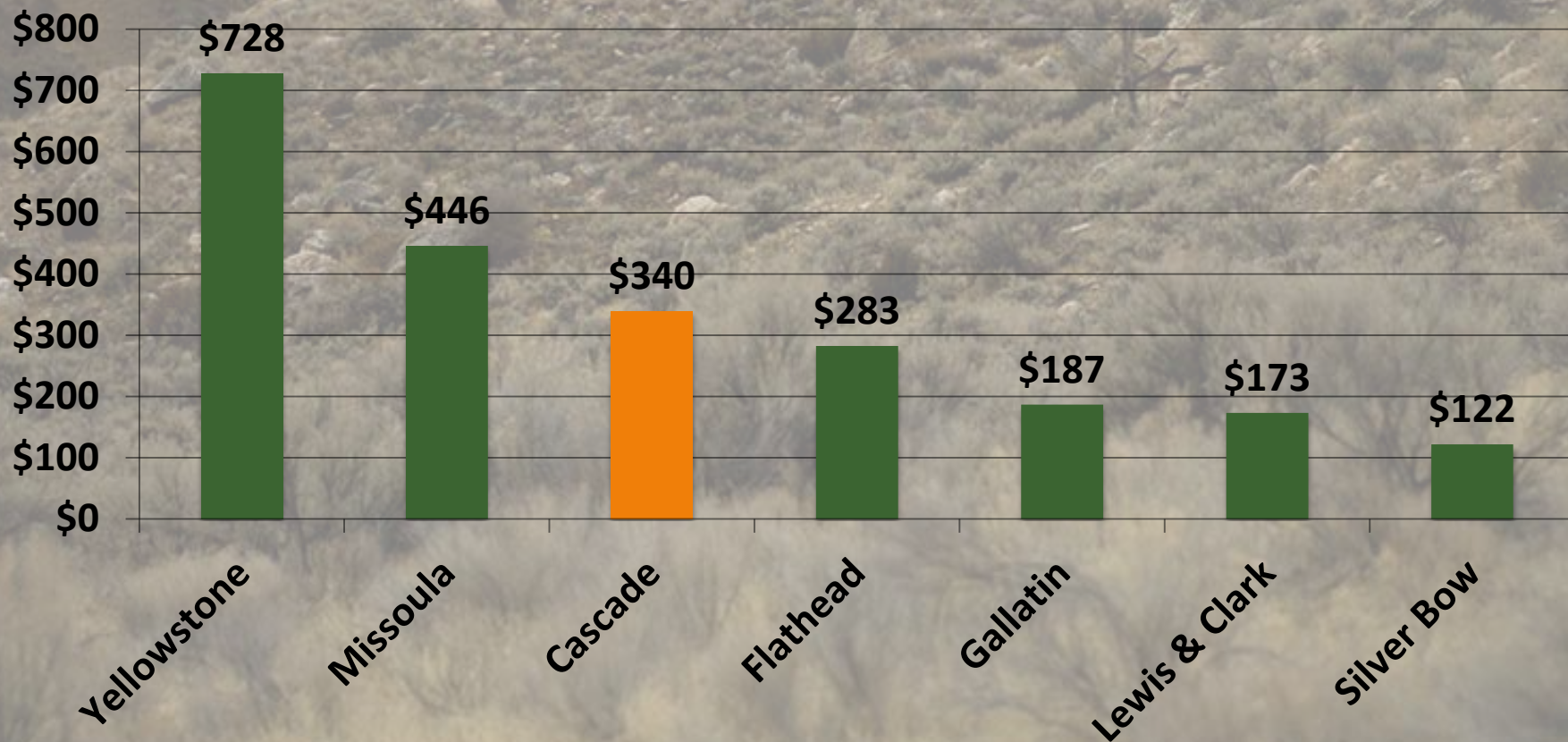


Montana's Regional Health Care Industries

Definition of Health Care

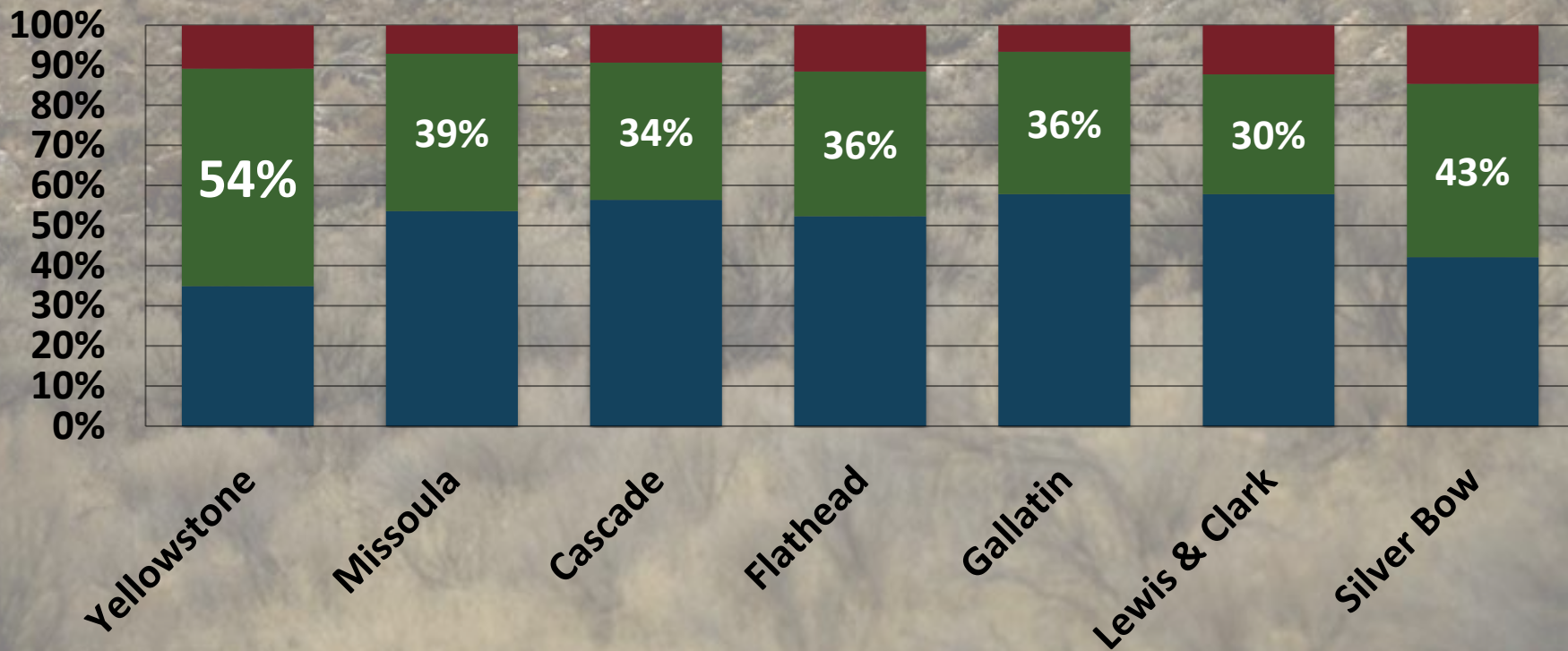
NAICS Code	
62	Health Care
621	Ambulatory Health Care Services
622	Hospitals
623	Nursing and Residential Care Facilities

Health Care Earnings (millions of 2011 dollars)



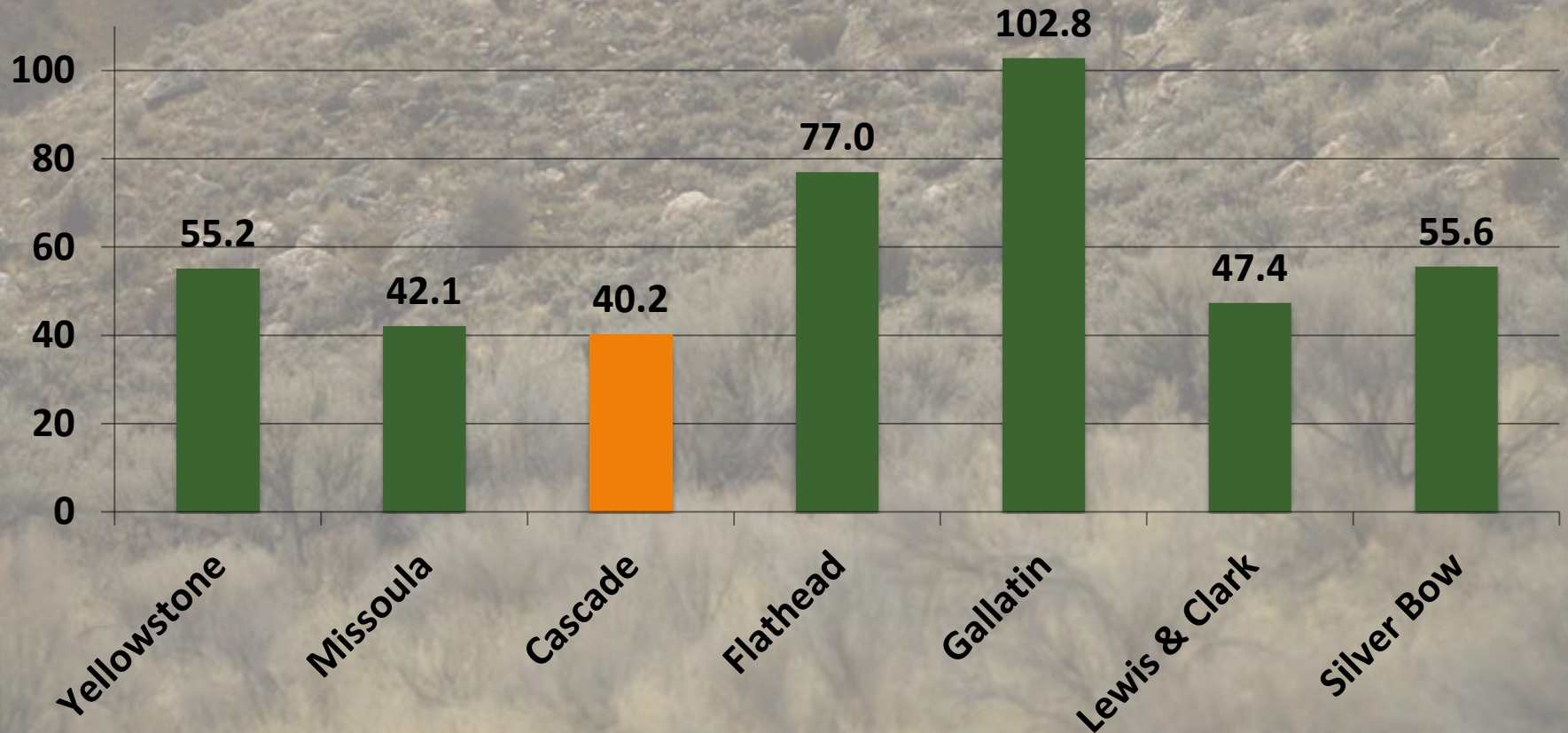
Composition of Health Care Industry

- Nursing and Residential Care Facilities
- Hospitals
- Ambulatory Health Care Services



NAICS 62, Health Care Industry Growth 2001-2010, Percent Change, Constant Dollars

Percent



Cascade County's Economic Base 2011-2013

• Other	5%
• Transportation	7%
• State Gov't and Higher Ed.	7%
• Manufacturing *	7%
• Trade Center - Other	7%
• Trade Center - Health	11%
• Federal Civ.	10%
• Malmstrom AFB	46%

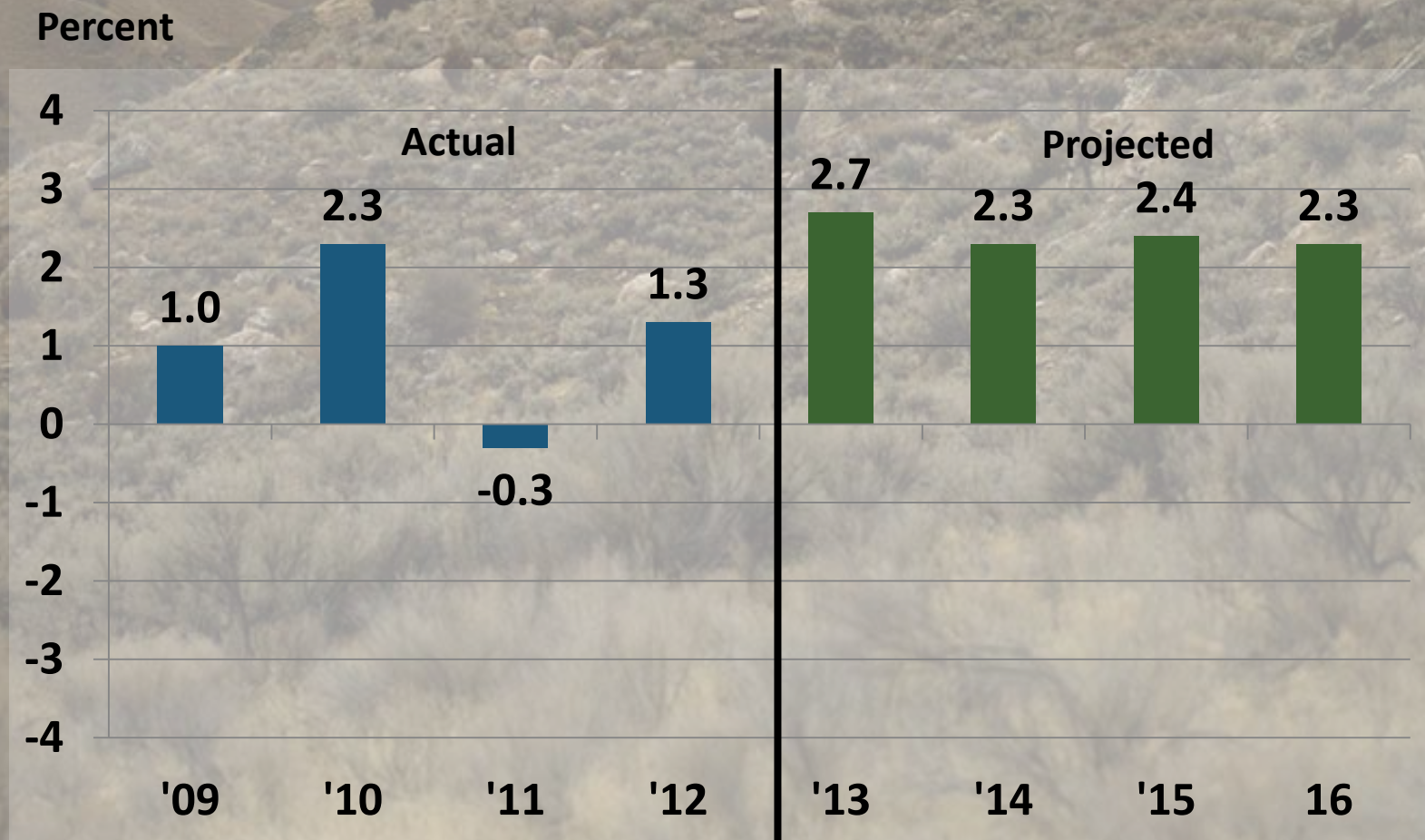
Construction

* Including Oil Refinery

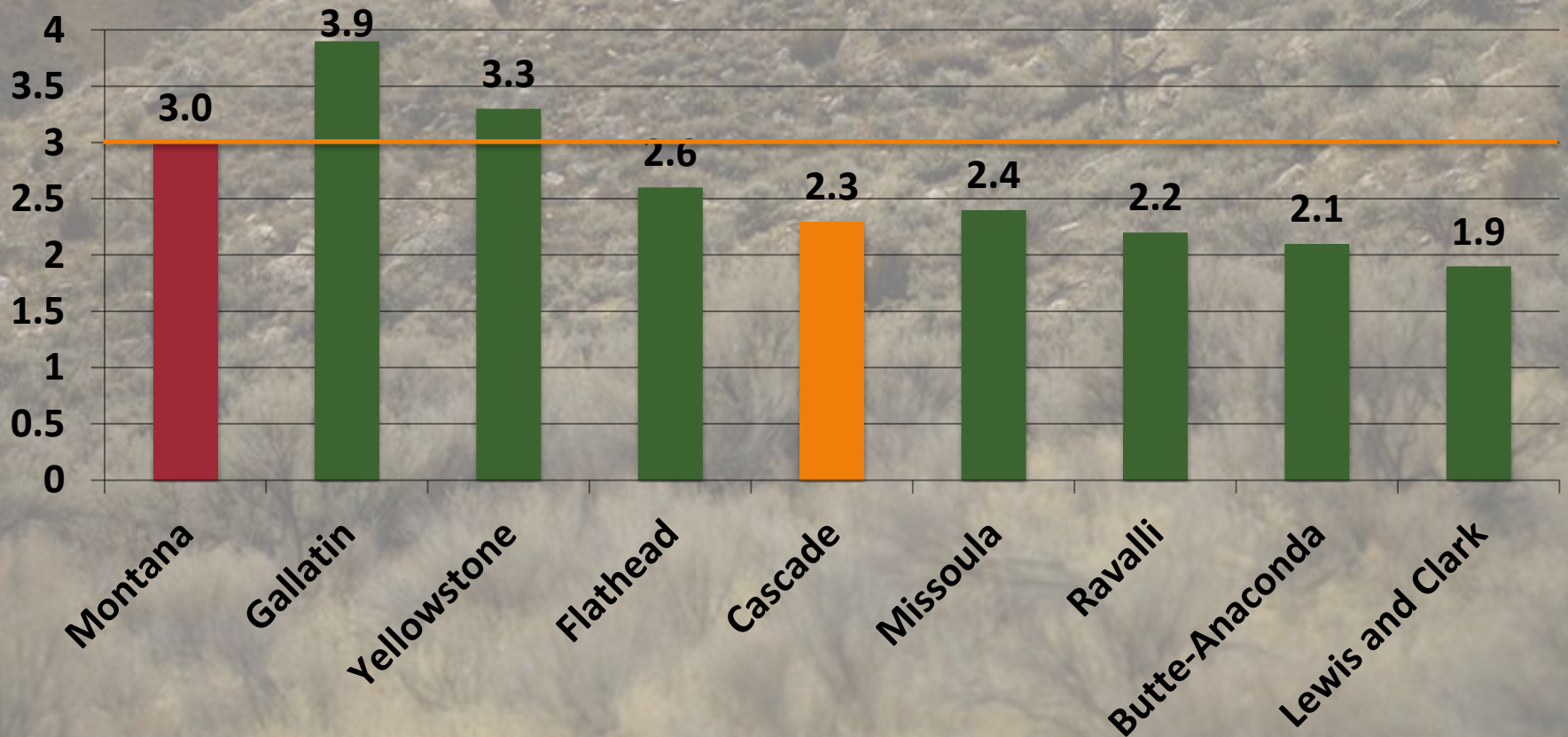
**Energy Growth
Pay Freeze Over
Oil-Related Firms
Some Recovery
Slowdown Over
Stable at Best
Stable, BRAC?**

2013 Hopeful

Actual and Projected Change in Nonfarm Earnings, Cascade County, 2009-2016



Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2012-2016



A landscape photograph showing a mountain range. The foreground is dominated by rolling green hills covered in low-lying vegetation and scattered rocks. In the middle ground, there are several dark, coniferous trees. The background features a range of mountains with patches of snow on their peaks and ridges, set against a pale, overcast sky. The word "Questions?" is overlaid in the center of the image in a large, white, sans-serif font.

Questions?