Local Outlook: Richland County
By Paul E. Polzin
Director Emeritus
Bureau of Business and Economic Research
The University of Montana
Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2001-2007

- Custer: 2.2%
- Missoula: 2.4%
- Cascade: 2.5%
- Yellowstone: 3.5%
- Lewis & Clark: 3.5%
- Flathead: 4.7%
- Gallatin: 5.6%
- Richland: 7.9%
- Montana: 3.3%
Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2008-2009
Annual Percent Change in Mining Labor Income (in Constant Dollars), Richland County
Oil Rig Counts By Month
Montana versus North Dakota
Richland County’s Economic Base 2008-2010

- Other: 8%
- Health Care: 4%
- Fed. Gov’t: 7%
- Transportation: 10%
- Manufacturing: 11%
- Ag. and Ag. Related: 19%
- Oil and Coal: 41%

World Trends?

- Stable at Best
- Slow Recovery
- Stable
- Optimistic

Richland County's Economic Base 2008-2010
Actual and Projected Change in Nonfarm Labor Income, Richland County, 2007-2014

- Actual:
  - 2007: 8.8%
  - 2008: 2.0%
  - 2009: -8.0%
  - 2010: 5.4%

- Projected:
  - 2011: 2.1%
  - 2012: 1.6%
  - 2013: 1.6%
  - 2014: 2.4%
Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2010-2014
Questions?