Local Outlook: Missoula
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Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2001-2007

- Missoula: 2.4%
- Cascade: 2.5%
- Ravalli: 2.7%
- Silver Bow: 3.2%
- Yellowstone: 3.5%
- Lewis & Clark: 3.5%
- Flathead: 4.7%
- Gallatin: 5.6%
- Montana: 3.3%
Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2008-2009
Recession Declared, Dec. 2007

Nonfarm Employment (Seasonally Adjusted), Missoula and Ravalli Counties
Annual Percent Change in Construction Labor Income (in Constant Dollars), Missoula County
Annual Percent Change in Construction Labor Income (in Constant Dollars), Ravalli County
Missoula County’s Economic Base 2008-2010

- Other: 6% | Some Recovery
- Nonresident Travel: 7% | Slow Growth
- Transportation: 13% | Slow Growth
- Wood and Paper: 8% | Flat, at Best
- Federal Gov’t: 14% | Stable at Best
- Trade Center Medical: 14% | Reform?
- Trade Center Retail, Service: 6% | Negative to Flat
- UM, Other State: 20% | Modest Pay Increase
- Construction: 6% | Slow Recovery
Actual and Projected Change in Nonfarm Labor Income, Missoula County, 2007-2014

Percent

Actual

Projected

'01-'07 '10-'14

1.7 1.7

-1.3 2.1

-1.0 2.0

-1.0 2.1

'07 '08 '09 '10 '11 '12 '13 '14

'10-'14
Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2010-2014

- Lewis & Clark: 1.2%
- Silver Bow: 1.7%
- Missoula: 2.0%
- Ravalli: 2.3%
- Cascade: 2.4%
- Flathead: 2.4%
- Yellowstone: 2.8%
- Gallatin: 3.4%
- Montana: 2.3%
Questions?