Local Outlook: Custer County

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Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2001-2007
Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2008-2009
Annual Percent Change in Retail Trade Labor Income (in Constant Dollars), Custer County

<table>
<thead>
<tr>
<th>Year</th>
<th>Percent Change</th>
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<tbody>
<tr>
<td>'07</td>
<td>4.8</td>
</tr>
<tr>
<td>'08</td>
<td>-1.4</td>
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<tr>
<td>'09</td>
<td>-1.4</td>
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<tr>
<td>'10</td>
<td>-0.5</td>
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Custer County’s Economic Base 2008-2010

- Other 4% Indirect Energy Impacts
- Manufacturing 5% Stable at Best
- Transportation 6% Slow Recovery
- Ag. and Ag. Related 9% Optimistic
- Trade Center and Health Care 16% Growing Trade Center
- State Gov’t 27% Slight Pay Increase
- Fed. Gov’t 33% Stable at Best
Actual and Projected Change in Nonfarm Labor Income, Custer County, 2007-2014
Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2010-2014
Questions?