Local Outlook: 
Great Falls
By Paul E. Polzin
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Bureau of Business and Economic Research
The University of Montana
Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2001-2007

Percent

<table>
<thead>
<tr>
<th>County</th>
<th>Missoula</th>
<th>Cascade</th>
<th>Ravalli</th>
<th>Silver Bow</th>
<th>Yellowstone</th>
<th>Lewis &amp; Clark</th>
<th>Flathead</th>
<th>Gallatin</th>
<th>Montana</th>
</tr>
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<tbody>
<tr>
<td>Percent</td>
<td>2.4</td>
<td>2.5</td>
<td>2.7</td>
<td>3.2</td>
<td>3.5</td>
<td>3.5</td>
<td>4.7</td>
<td>5.6</td>
<td>3.3</td>
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Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2008-2009
Nonfarm Employment (Seasonally Adjusted), Cascade County

Recession Declared, Dec. 2007
Annual Percent Change in Construction Labor Income (in Constant Dollars), Cascade County

<table>
<thead>
<tr>
<th>Year</th>
<th>Percent Change</th>
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<tbody>
<tr>
<td>'06</td>
<td>11.6</td>
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<tr>
<td>'07</td>
<td>0.7</td>
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<tr>
<td>'08</td>
<td>-9.7</td>
</tr>
<tr>
<td>'09</td>
<td>1.2</td>
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<td>'10</td>
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Cascade County’s Economic Base 2008-2010

- Other 6% Slow Growth
- Transportation 6% Modest Pay Increase
- State Gov’t and Higher Ed. 6% Stable
- Manufacturing 6% Stable
- Trade Center - Other 8% Stable
- Trade Center - Health 11% ? Reform
- Federal Civ. 10% Stable at Best
- Malmstrom AFB 47% Stable, Air Guard?
- Construction 6% Slow Recovery
Actual and Projected Change in Nonfarm Labor Income, Cascade County, 2007-2014
Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2010-2014
Questions?