New Construction Valuation
City of Bozeman

Source: City of Bozeman Building Department
Residential Housing Starts
City of Bozeman

Source: City of Bozeman Building Department
## Electrical connections

<table>
<thead>
<tr>
<th>City</th>
<th>2005</th>
<th>2006</th>
<th>Diff</th>
<th>% Chg</th>
</tr>
</thead>
<tbody>
<tr>
<td>Butte</td>
<td>440</td>
<td>450</td>
<td>10</td>
<td>2.3%</td>
</tr>
<tr>
<td>Great Falls</td>
<td>596</td>
<td>581</td>
<td>(15)</td>
<td>-2.5%</td>
</tr>
<tr>
<td>Billings</td>
<td>1,154</td>
<td>943</td>
<td>(211)</td>
<td>-18.3%</td>
</tr>
<tr>
<td>Bozeman</td>
<td>1,901</td>
<td>1,639</td>
<td>(262)</td>
<td>-13.8%</td>
</tr>
<tr>
<td>Helena</td>
<td>759</td>
<td>847</td>
<td>88</td>
<td>11.6%</td>
</tr>
<tr>
<td>Missoula</td>
<td>1,209</td>
<td>991</td>
<td>(218)</td>
<td>-18.0%</td>
</tr>
<tr>
<td>Total</td>
<td>6,059</td>
<td>5,451</td>
<td>(608)</td>
<td>-10.0%</td>
</tr>
</tbody>
</table>
## Gas connections

<table>
<thead>
<tr>
<th>City</th>
<th>2005</th>
<th>2006</th>
<th>Diff</th>
<th>% Chg</th>
</tr>
</thead>
<tbody>
<tr>
<td>Butte</td>
<td>127</td>
<td>153</td>
<td>26</td>
<td>20.5%</td>
</tr>
<tr>
<td>Great Falls</td>
<td>54</td>
<td>69</td>
<td>15</td>
<td>27.8%</td>
</tr>
<tr>
<td>Billings</td>
<td>103</td>
<td>105</td>
<td>2</td>
<td>1.9%</td>
</tr>
<tr>
<td>Bozeman</td>
<td>1,078</td>
<td>1,030</td>
<td>(48)</td>
<td>-4.5%</td>
</tr>
<tr>
<td>Helena</td>
<td>405</td>
<td>406</td>
<td>1</td>
<td>0.2%</td>
</tr>
<tr>
<td>Missoula</td>
<td>1,841</td>
<td>1,574</td>
<td>(267)</td>
<td>-14.5%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>3,608</strong></td>
<td><strong>3,337</strong></td>
<td><strong>(271)</strong></td>
<td><strong>-7.5%</strong></td>
</tr>
</tbody>
</table>
# Population

<table>
<thead>
<tr>
<th>City</th>
<th>2000 Census</th>
<th>7/1/2005 est</th>
<th>% change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Billings</td>
<td>91,683</td>
<td>98,721</td>
<td>7.6</td>
</tr>
<tr>
<td>Missoula</td>
<td>57,249</td>
<td>62,923</td>
<td>9.9</td>
</tr>
<tr>
<td>Gt. Falls</td>
<td>56,697</td>
<td>56,338</td>
<td>-0.1</td>
</tr>
<tr>
<td>Bozeman</td>
<td>27,686</td>
<td>33,535</td>
<td>21.1</td>
</tr>
<tr>
<td>Butte</td>
<td>33,892</td>
<td>32,282</td>
<td>-4.7</td>
</tr>
<tr>
<td>Helena</td>
<td>25,898</td>
<td>27,383</td>
<td>5.7</td>
</tr>
<tr>
<td>Kalispell</td>
<td>14,900</td>
<td>18,480</td>
<td>24</td>
</tr>
<tr>
<td>Belgrade</td>
<td>5,728</td>
<td>7,046</td>
<td>23.0</td>
</tr>
</tbody>
</table>

Source: Population Division, U.S. Census Bureau
## Population

<table>
<thead>
<tr>
<th>County</th>
<th>2000 Census</th>
<th>7/1/2005 est.</th>
<th>% change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Montana</td>
<td>902,195</td>
<td>935,670</td>
<td>3.7</td>
</tr>
<tr>
<td>Yellowstone</td>
<td>129,352</td>
<td>136,691</td>
<td>5.4</td>
</tr>
<tr>
<td>Missoula</td>
<td>95,802</td>
<td>100,086</td>
<td>4.5</td>
</tr>
<tr>
<td>Flathead</td>
<td>74,471</td>
<td>83,172</td>
<td>11.7</td>
</tr>
<tr>
<td>Cascade</td>
<td>80,357</td>
<td>79,569</td>
<td>0</td>
</tr>
<tr>
<td><strong>Gallatin</strong></td>
<td><strong>67,831</strong></td>
<td><strong>78,210</strong></td>
<td><strong>15.3</strong></td>
</tr>
<tr>
<td>Lewis &amp; Clark</td>
<td>55,716</td>
<td>58,449</td>
<td>4.9</td>
</tr>
<tr>
<td>Ravalli</td>
<td>36,070</td>
<td>39,940</td>
<td>10.7</td>
</tr>
<tr>
<td>Silver Bow</td>
<td>34,606</td>
<td>32,982</td>
<td>-4.9</td>
</tr>
</tbody>
</table>

Source: Population Division, U.S. Census Bureau
## Gallatin County Bank Deposits (in million $)

<table>
<thead>
<tr>
<th>Year</th>
<th>Deposits</th>
</tr>
</thead>
<tbody>
<tr>
<td>2006</td>
<td>1,552,000</td>
</tr>
<tr>
<td>2005</td>
<td>1,315,223</td>
</tr>
<tr>
<td>2004</td>
<td>1,173,694</td>
</tr>
<tr>
<td>2003</td>
<td>1,013,982</td>
</tr>
<tr>
<td>2002</td>
<td>901,110</td>
</tr>
<tr>
<td>2001</td>
<td>780,347</td>
</tr>
<tr>
<td>2000</td>
<td>685,528</td>
</tr>
<tr>
<td>1999</td>
<td>652,684</td>
</tr>
</tbody>
</table>
Significant Commercial Activity
City of Bozeman-2006

Institution

- MSU Vet Molecular Biology  $458,000
- MSU Health & PE Center  $4.92 million
- MSU Black Box theater  $1.18 million
- MSU heating plant  $775,000
- MSU Marsh Lab  $2 million
- MSU – EPS remodel  $1.05 million
- BDHS 5th floor finish  $900,000
- BDHS 4th floor finish  $1.03 million
- E-Free church addition  $2.82 million
Significant Commercial Activity
City of Bozeman-2005

Office

- Steinmetz DDS $529,000
- Nicali Office (1283 N. 14th) $2.178 million
- 2078 Stadium Drive $651,000
- 3805 Valley Commons Dr. $1.294 million
- Cottonwood Vet Hosp. $757,000
- 2115 & 2101 Durston $662,000
- 1276 N. 15th Ave $1.83 million
- 1184 & 1188 N. 15th Ave. $1.3 million
- 1902 & 1940 W. Dickerson $2.23 million
- 428 E. Mendenhall $583,000
Significant Commercial Activity
City of Bozeman-2005

Retail/commercial/industrial

- Bed, Bath & Beyond $1.77 million
- Lowe’s $11.87 million
- Staples $1.83 million
- Coldwater Creek $721,000
- Office Depot $1.33 million
- Sportsman’s Warehouse $3.9 million
- Linens-n-Things $1.76 million
- Cost Plus World Market $1.3 million
- Rosauer’s $5 million
- 1103 N. Rouse $900,000
Significant Commercial Activity
City of Bozeman-2005

Coming in 2007?

- Morrison-Maierle building
- Ressler Toyota
- Billion Chrysler
- Country Inn & Suites
- Homewood Suites
- Imperial Inn/City Hotel
- Rib Crib
Passenger Boardings & Deplanements
Gallatin Field

1997 1999 2001 2003 2005
0 100,000 200,000 300,000 400,000 500,000 600,000 700,000

[Bar chart showing passenger boardings and deplanements from 1997 to 2005.]
Bozeman Lodging Tax

1999 2000 2001 2002 2003 2004 2005

0 200,000 400,000 600,000 800,000 1,000,000

1,000,000

1,000,000
Comparison of employment classified ads – Bozeman Daily Chronicle

- **Prof**
  - 1/31/2005: 60
  - 1/15/2006: 74
  - 1/14/2007: 64

- **Gen**
  - 1/31/2005: 137
  - 1/15/2006: 112
  - 1/14/2007: 136

- **Med**
  - 1/31/2005: 16
  - 1/15/2006: 23
  - 1/14/2007: 14

- **Office**
  - 1/31/2005: 28
  - 1/15/2006: 30
  - 1/14/2007: 32

- **Const**
  - 1/31/2005: 44
  - 1/15/2006: 32
  - 1/14/2007: 36
Issues that will affect growth in the Gallatin Valley

- Workforce housing
- Gallatin National Forest Travel Plan
- Hospital development
- Belgrade & Manhattan subdivisions
- Public debt, growth, infrastructure
What’s down the road?

City of Bozeman 2006-11 Projects

- Police station -- $400,000
- Fire station #3 -- $2.5 million
- Ladder truck -- $1 million
- Water plant design -- $1.5 million
- Water & wastewater shops -- $3 million
- Wastewater treatment plant -- $27.7 million
- City Hall -- $3 million
What’s down the road?

*City of Bozeman 2006-11 Street Projects*

- Baxter – 19th to Cottonwood $500,000
- Baxter – 7th to 19th $4.5 million
- College – 19th to Main $5 million
- Durston – 7th to 19th $4.5 million
- Durston – Fowler to Cottonwood $500,000
- Kagy – Willson to 19th $6 million
- Oak – Rouse to Cedar $500,000
- S. 19th – Main to Kagy $5.8 million
What’s down the road?

City of Bozeman 2011-26 Projects

- Police station -- $3.5 million
- Fire station #4 -- $2.5 million
- Baxter – 19th to Cottonwood -- $7.5 million
- Church Street -- $10 million
- College Street – 8th to 19th -- $3.5 million
- Durston – Fowler to Cottonwood -- $4 million
- Oak St – Cedar to Main -- $7 million
- Oak St – Rouse to Cedar -- $3 million
- Water plant -- $35 million
- Water and wastewater shops -- $7.5 million
- Wastewater treatment plan -- $30 million
- Recreation center -- $12 million
- Outdoor Family Aquatic Center -- $6 million
What’s down the road?

- City of Bozeman 2006-11 Projects
  - $83.7 million

- City of Bozeman 2011-26 Projects
  - $144 million
What’s down the road?

- **Gallatin County Projects**
  - 911 Center -- $2 million
  - Fairgrounds -- $1 million
  - Detention Center -- $24 million
  - Law & Justice Center -- $33 million
  - Police/Sheriff Center -- $10 million
  - Secure storage -- $1 million
What’s down the road?

- Gallatin County Projects
- $73 million
What’s down the road?

- Rural Fire Districts
- Belgrade Schools – elementary?
- Bozeman Schools – 2nd BHS?
- Career Center
- Rural water & wastewater districts
- Additional sheriff’s deputies
- County and Belgrade roads
- Airport interchange
THANK YOU

For a copy of this presentation...

www.bozemanchamber.com